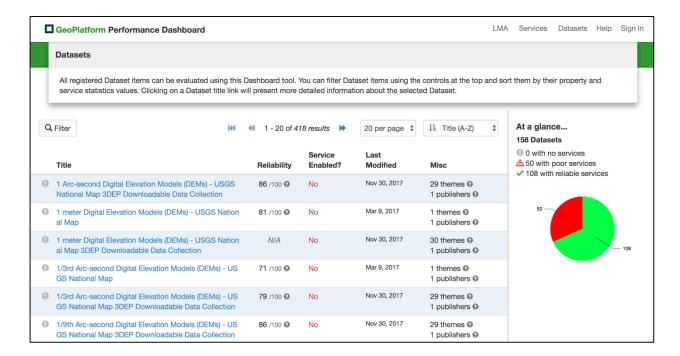
NGPI Beta Test Guide – Datasets Dashboard

Go here: https://stg-dashboard.geoplatform.gov

Last Modified-9/24/2018

What is it?

A tool for Dataset Managers, Theme Leads, and Portfolio Managers to find, sort through, and view details about Dataset resources published to the GeoPlatform.



Features include:

- Filtering Datasets by keyword/phrase, theme, or agency.
- Sorting Datasets by agency, service enabled, modified, reliability, theme, and title.
- Selecting Datasets to view more details and information about them.
- At-a-glance view of how many Datasets are "Service-enabled"
- Quickly determine which Datasets are "Service-enabled"

Instructions:

- 1. Find and try each of the above features.
 - a. Usable? If not, why not?
 - b. Intuitively obvious? If not, got a suggestion?
 - c. Feelings? (Like/Dislike/Meh)
- 2. Spend quality time with it. Try the use-case scenario below then invent your own.
- 3. Find a bug? Please send any bugs, questions, comments, or recommendations to Lara Duffy at larad@imagemattersllc.com
 - a. Include in subject line: "Datasets Dashboard Beta Test"
 - b. Don't hold back! Send us feedback as you go.
 - c. Let us know soonest if you need help or have questions.
- 4. If you are having trouble logging in, you may be experiencing issues with Single Sign On (SSO) when switching between Beta and Production environments. Please clear your browser's cache and cookies, and then refresh the page (e.g <ctrl>-F5 and try again).

Typical Use-Case Scenarios

UC-1: Sort Datasets

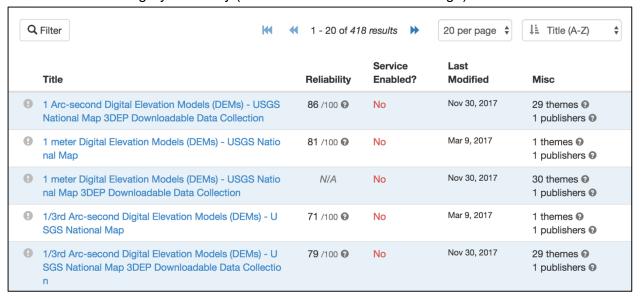
Precondition: User has a GeoPlatform Account and can access the Performance Dashboard.

Steps:

1. Go to Performance Dashboard (see URL listed above).



- Click on the "Datasets" link at top of page to get to the Dataset Dashboard.
- 3. On the Datasets page, click on the lateral drop down menu.
- 4. Select a category to sort by (the order of results should change).



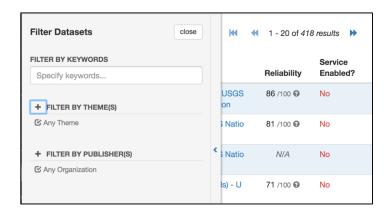
Postcondition: The datasets are reordered.

UC-2: Filter Datasets by Theme and Organization

Precondition: User has accessed the Dataset Dashboard Page

Steps:

- 1. Select the Q Filter button
- 2. Click the "Themes" drop-down menu.
- 3. Select one or more themes.
 - a. The results listed will have updated to list only the Datasets of the selected themes
- 4. Click on the "Agencies" drop-down menu.
- 5. Select one or more agencies.
 - a. The results listed will have updated to list only the Datasets of the selected agencies.



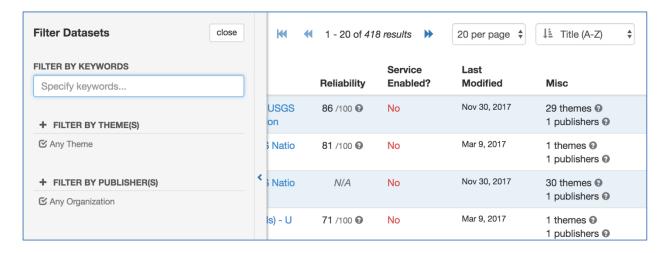
Postcondition: Only Datasets that match the filter selection are listed in the table.

UC-3: Search by Keyword

Precondition: User has accessed the Datasets Dashboard.

Steps:

- 1. Click the search box.
- 2. Type in a keyword/phrase to search by, and click enter (e.g., "water")
 - a. The list of Datasets will update to list only those that contain the search term in one of its properties.



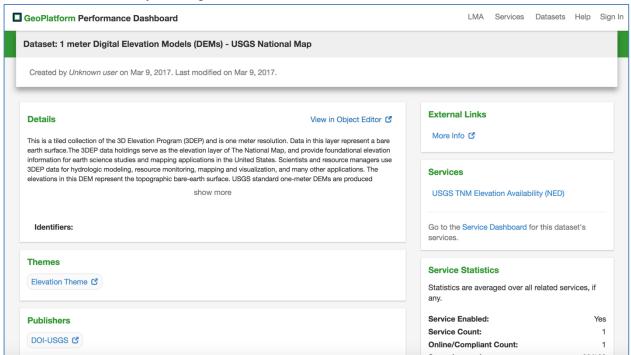
Postcondition: Datasets have been filtered to only include those that reference the keyword.

UC-4: View Datasets Detail Page

Precondition: User has accessed the Datasets Dashboard.

Steps:

- 1. Use keyword search, filter, or sort to look through Datasets.
- 2. Select a Dataset by clicking on its title to view details.



3. If the Dataset has related Services, click on a link to a Service to view details about it.

Postcondition: The Dataset Details page shows information about the Dataset resource including Service performance statistics (if the Dataset is "Service-enabled"), External Links, and Related Links for the selected dataset.